BeyondID
a KeyDataCyber company

okta

Complimentary
Executive Workshop
3-4 hours

Discover. Protect. Govern. Every AI Agent.

AI agents are becoming digital coworkers - accessing applications, APIs, enterprise data, and business workflows on behalf of employees and customers.
Before AI can be trusted, your organization needs clear answers to three foundational questions.

Where are your agents?

Inventory custom agents, SaaS copilots, automation tools, and shadow AI across the enterprise.

What can they connect to?

Map access to applications, APIs, MCP servers, service accounts, secrets, cloud, and business data.

What can they actually do?

Set ownership, lifecycle, approvals, reviews, logging, compliance, and operational controls.

Workshop Agenda | 3-4 hours

1 DISCOVER
Locate your AI agents
AI initiatives and use cases · Agent workflows · Shadow AI · Machine identities · Business ownership

2 PROTECT
Map connections and access
Applications, APIs, MCP servers, data platforms · Service accounts · Secrets · Cloud infrastructure

3 GOVERN
Define controls and ownership
Lifecycle and ownership · Requests and approvals · Certifications · Audit logging · Compliance

4 ROADMAP
Prioritize the path forward
Target architecture · Quick wins · A phased roadmap to scale AI securely

Deliverables | One Week

- **EXECUTIVE SUMMARY**
  Business observations and strategic recommendations.
- **READINESS SNAPSHOT**
  Maturity, identity readiness, and priority opportunities.
- **AI DISCOVERY REPORT**
  Inventory, ownership, shadow AI, and governance.
- **IDENTITY & GOVERNANCE**
  Capabilities, risks, gaps, and recommended improvements.
- **TARGET ARCHITECTURE**
  Identity-first reference architecture and phased plan.

Book your no-pitch, hands-on alignment session across business, risk, architecture, and operating model with clear decisions and a practical path forward.

DISCOVERY	STRATEGY	FOUNDATION	DEPLOYMENT	OPERATIONS
3–4 hours	2–3 weeks	4–8 weeks	30–90 days	Ongoing